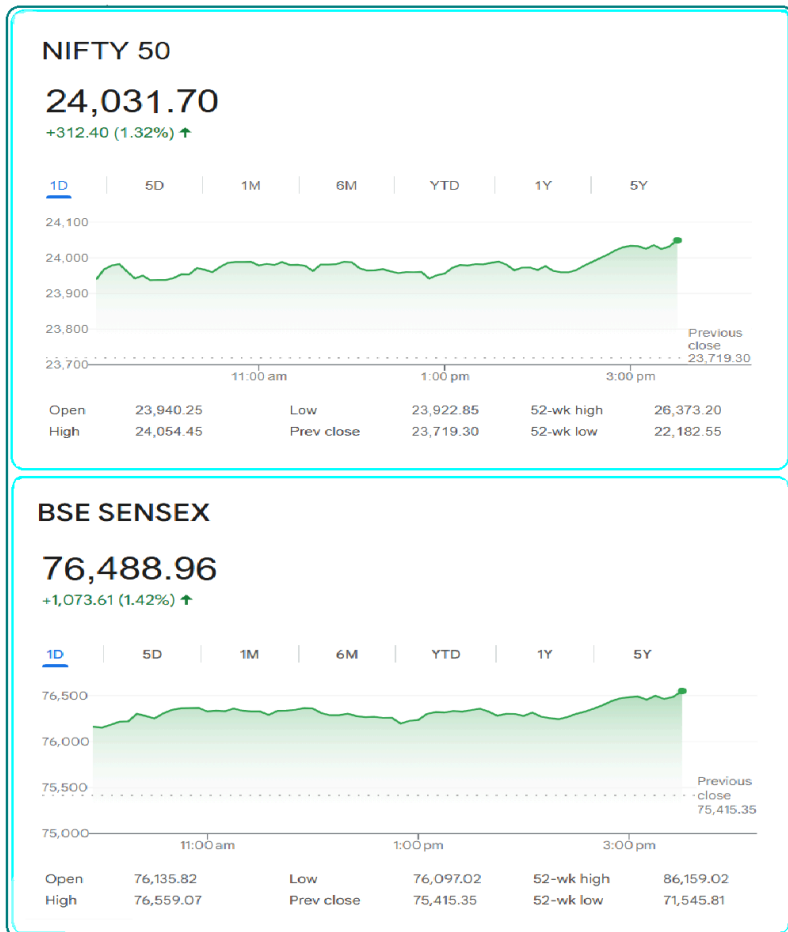


Index Chart



(Source: [Bloomberg](#))

Indian Markets

Indices	Close	Previous	Change(%)
NIFTY 50	24031.70	23719.30	1.32%
S&P BSE SENSEX	76488.96	75415.35	1.42%
NIFTY MID100	61966.60	61389.30	0.94%
NIFTY SML100	18202.70	17956.20	1.37%

(Source: [NSE](#), [BSE](#))

Market Wrap Up

- The key equity benchmarks ended with significant gains, extending gains for second consecutive trading session, driven by rising hopes of a US-Iran peace deal, a steep correction in crude oil prices, and firm global trends boosted investor sentiment. The Nifty settled above the 24,000 level.
- The S&P BSE Sensex surged 1,073.61 points or 1.42% to 76,488.96. The Nifty 50 index added 312.40 points or 1.32% to 24,031.70. In the past two trading sessions, the Sensex and Nifty increased 1.74% and 0.91%, respectively.
- The BSE 150 MidCap Index jumped 0.80 and the BSE 250 SmallCap Index gained 1.22%.
- Among the sectoral indices, the Nifty PSU Bank index (up 2.90%), the Nifty Financial Services index (up 2.18%), and the Nifty Realty index (up 1.50%) outperformed the Nifty 50 index.
- Meanwhile, the Nifty FMCG index (down 0.18%), the Nifty Consumer Durables index (up 1.20%) and the Nifty Metal index (up 0.56%) underperformed the Nifty 50 index.

(Source: Capitaline Market Commentary)

Derivative Watch

- Nifty **June** series futures witnessed a fresh **long** position build up. Open Interest has been increased by **39868** contracts at the end of the day.
- **Long** position build up for the **June** series has been witnessed in **RELIANCE, BHARTIARTL, SBIN, ICICIBANK, HDFCBANK**.
- **Short** position build up for the **June** series has been witnessed in **INFY, HCLTECH**.

(Source: Capitaline F&O)

Sectoral Indices

Indices	Close	Previous	Change(%)
NIFTY BANK	55293.65	54055.35	2.29%
NIFTY AUTO	26463.05	26017.10	1.71%
NIFTY FMCG	50157.75	50249.80	-0.18%
NIFTY IT	28979.85	28912.45	0.23%
NIFTY METAL	13345.65	13271.60	0.56%
NIFTY PHARMA	24674.70	24573.95	0.41%
NIFTY REALTY	786.05	774.40	1.50%
BSE CG	78698.01	78316.91	0.49%
BSE CD	58493.88	57857.79	1.10%
BSE Oil & GAS	27533.89	27123.88	1.51%
BSE POWER	8157.85	8081.80	0.94%

(Source: [NSE](#), [BSE](#))

Asia Pacific Markets

Indices	Close	Previous	Change (%)
NIKKEI225	65158.19	63339.07	2.87%
HANG SENG	CLOSED	25606.03	-
STRAITS TIMES	5070.55	5068.15	0.05%
SHANGHAI	4152.57	4112.90	0.96%
KOSPI	CLOSED	7847.71	-
JAKARTA	6206.35	6162.04	0.72%
TAIWAN	43644.40	42267.97	3.26%
KLSE COMPOSITE	1708.50	1712.67	-0.24%
ALL ORDINARIES	8915.40	8877.20	0.43%

(Source: [Yahoo Finance](#))

Exchange Turnover (Crores)

Market	Current	Previous
NSE Cash	119581.17	113338.48
NSE F&O	404213.28	439703.08

(Source: [NSE](#))

FII Activities (Crores)

ACTIVITIES	Cash
NET BUY	821.75
NET SELL	-

(Source: [NSE](#))

Corporate News

- **Colgate Palmolive (India)** has reported 0.47% marginal decline in standalone net profit to Rs 353.32 crore in Q4 FY26 as against Rs 355 crore in Q4 FY25. However, revenue from operations jumped 9% year on year (YoY) to Rs 1,582.77 crore in Q4 FY26 over Q4 FY25.
- **NTPC** reported a 34.42% YoY increase in consolidated net profit to Rs 10,614.95 crore in Q4 FY26, while revenue from operations was marginally lower by 0.29% YoY to Rs 49,687.77 crore in Q4 FY26 compared with Q4 FY25.
- **Hindalco Industries** posted reported a 51% fall in consolidated net profit to Rs 2,597 crore for the three month ended March 31. Revenue improved 11% to Rs 11,418 crore.
- **Eicher Motors's** Royal Enfield Himalayan 450 adventure bike manufacturer posted 12% rise in consolidated net profit to Rs 1,520 crore for the March quarter. Revenue rose 16% to Rs 6,080 crore in Q4FY26 as compared to Rs 5,241 crore in Q4FY25.
- **JK Cement** reported a 7.61% year-on-year decline in consolidated net profit to Rs 332.91 crore for the fourth quarter ended March 2026, compared with Rs 360.36 crore in the same period last year. Revenue grew 8.55% to Rs 3,887.50 crore during Q4 FY26, up from the corresponding quarter of FY25.
- **NTPC Green Energy** reported a 15.5% YoY decline in consolidated net profit to Rs 197.05 crore in Q4 FY26 compared with Rs 233.22 crore in the same quarter last year. Revenue jumped 46.7% YoY to Rs 912.63 crore in Q4 FY26 versus Rs 622.27 crore in Q4 FY25.
- **Eicher Motors** will invest up to Rs 750 crore in a new joint venture with Volvo Financial Services India. This new entity will provide financing for Eicher, Volvo, and Royal Enfield products in India. The joint venture aims to enhance customer experience by offering accessible financing solutions.
- **Colgate-Palmolive India** is boosting investments in premium products and advertising. The company prioritizes volume-driven growth over margin expansion. This strategy aims to capture rising consumer demand for higher-value oral care. Urban demand is recovering,

Top Gainers

SCRIP NAME	Close	Previous	Change (%)
EICHERMOT	7414.00	6981.50	6.19%
ADANIENT	2849.70	2717.30	4.87%
BAJFINANCE	941.90	916.55	2.77%
TMPV	373.25	363.35	2.72%
LT	4033.40	3926.60	2.72%

(Source: [Moneycontrol](#))

Top Losers

SCRIP NAME	Close	Previous	Change (%)
MAXHEALTH	1000.85	1023.25	-2.19%
ONGC	284.95	290.00	-1.74%
HINDALCO	1099.60	1109.20	-0.87%
NESTLEIND	1413.60	1423.10	-0.67%
BAJAJ-AUTO	10491.00	10549.50	-0.55%

(Source: [Moneycontrol](#))

- **Indian Railway Finance Corporation** signed a Rs 13,527 crore term loan agreement with L&T Metro Rail (Hyderabad) (L&TMRHL) to refinance the debt obligations of the Hyderabad Metro Rail project, marking a landmark refinancing transaction in India's urban transit sector.
- **Gujarat Themis Biosyn** announced the acquisition of Japan-based MicroBiopharm Japan Co. (MBJ) for about JPY 21.5 billion, or nearly Rs 1,300 crore.

benefiting premium offerings. E-commerce and quick commerce are significant growth drivers, especially for premium products.

- **Venus Remedies Limited** has secured its first global marketing authorization for its specialty oncology therapy, Plerixafor, from the Saudi Food and Drug Authority (SFDA). This hematopoietic stem cell mobilizer is crucial for patients undergoing stem cell transplantation for multiple myeloma and non-Hodgkin lymphoma.
- **Bharti Enterprises** is exploring the possibility of raising its stake in British telecom company BT to just below 30%, according to people familiar with the matter. The Sunil Bharti Mittal-led group is seeking UK government approval that would be required if its holding crosses 25% under Britain's National Security and Investment Act.
- **Hindustan Zinc** has achieved another milestone in responsible production with its Rampura Agucha Mine - the world's largest underground zinc-lead mine, now becoming India's first Zinc Mark certified mine. Zinc Mark is a globally recognised assurance framework that validates responsible zinc production against internationally benchmarked Environmental, Social and Governance (ESG) standards, responsible sourcing practices, and value chain transparency.
- **NBCC (India)** has recommended the final dividend of Rs 0.46 per equity Share.

(Source: [Business Standard](#), [Economic Times](#), [Smart investor](#))

Global News

- China's foreign direct investment inflows fell 10.3% year-on-year to CNY 287.7 billion in the first four months of 2026.
- U.S. Consumer Sentiment Index plunged to a record low of 44.8 in May 2026, revised down from a preliminary 48.2.
- U.S. Conference Board leading economic index crept up by 0.1% in April after falling by 0.6%.

(Source: [Market Watch](#), [RTT News](#), [Reuters](#), [Bloomberg](#))

Economic News

- Crude Oil traded at US\$ 90.92/bbl (IST 17:00).
- INR strengthened to Rs. 95.24 from Rs. 95.70 against each US\$ resulting in daily change of 0.48%.
- The Oil Marketing Companies (OMCs) increased the petrol prices by Rs 2.61 per litre and diesel prices by Rs. 2.71 per litre on Monday, marking the fourth hike in less than two weeks. With the latest revision, cumulative increases in petrol and diesel prices are almost Rs 7.5 per litre since fuel rate revision resumed on May 15 after a prolonged freeze. Petrol price was increased by Rs 2.61 a litre to Rs 102.12 per litre in Delhi from Rs 99.51, while diesel rates have been increased by Rs 2.71 to Rs 95.20 per litre from Rs 92.49.
- India's economy finished fiscal year 2026 strongly. Growth in the March quarter was boosted by domestic demand, agriculture, and services. Economists predict 7.3% GDP growth for the quarter. Full-year growth is projected at 7.6%. Higher crude prices may impact the current fiscal year. Official data releases on June 5.
- Delivery costs in India and the Asia Pacific region saw a significant rise of nearly 19 percent year-on-year. This increase occurred between March and May. Customers in India are now showing a preference for reliable delivery schedules rather than just speed. Many are willing to pay extra for convenient delivery options.
- "The quantity of 8606 MTRV (metric tonnes raw value) raw cane sugar to be exported to USA under TRQ scheme from 01.10.2025 to 30.09.2026 has been notified," the DGFT has said in notification.
- The Reserve Bank of India's central board approved a record Rs 2.86 lakh crore surplus transfer to the government for FY26. This significant boost to non-tax revenues aligns with expectations. The RBI's balance sheet expanded, and net income rose, supported by increased gross income.
- India has become a net importer of finished steel. In April, imports rose significantly while exports also saw an increase. Major suppliers to India included China, South Korea, Japan, Vietnam and Russia. Domestic consumption of finished steel grew, and crude steel production also climbed.
- NHAI has partnered with Norway's Geotechnical Institute. This collaboration will bring advanced international expertise to India's national highway projects. Focus areas include tunnel construction and slope stability. The agreement aims to improve planning, design, and monitoring of critical infrastructure. This will enhance safety and efficiency in highway development across the nation.
- The government is set to significantly boost subsidies for electric two-wheelers. This move under the PM E-Drive scheme aims to promote clean mobility and reduce oil import dependence. The heavy industries ministry is seeking additional funds for this initiative. The scheme has already subsidized a large number of electric two-wheelers.

(Source: [Economic Times](#), [Business Standard](#))

Forthcoming Events

Board Meetings as on 26/05/2026

Oil & Natural Gas Corporation Limited	Financial Results/Dividend
Procter & Gamble Health Limited	Financial Results/Dividend
Honda India Power Products Limited	Financial Results/Dividend
JK Tyre & Industries Limited	Financial Results/Dividend
AIA Engineering Limited	Financial Results/Dividend
Apeejay Surrendra Park Hotels Limited	Financial Results/Dividend
Redtape Limited	Financial Results/Dividend
Rupa & Company Limited	Financial Results/Dividend
Senco Gold Limited	Financial Results/Dividend
Astra Microwave Products Limited	Financial Results/Dividend
AstraZeneca Pharma India Limited	Financial Results/Dividend
Balaji Telefilms Limited	Financial Results
Bella Casa Fashion & Retail Limited	Financial Results
Bharat Rasayan Limited	Financial Results/Dividend
Black Box Limited	Financial Results/Dividend/Fund Raising
Brainbees Solutions Limited	Financial Results
Camlin Fine Sciences Limited	Financial Results
Chaman Lal Setia Exports Limited	Financial Results/Dividend
CSL Finance Limited	Financial Results/Dividend
EID Parry India Limited	Financial Results
EIH Limited	Financial Results/Dividend
Finolex Industries Limited	Financial Results/Dividend
Gandhar Oil Refinery (India) Limited	Financial Results
General Insurance Corporation of India	Financial Results/Dividend
Gujarat Fluorochemicals Limited	Financial Results/Dividend
Gujarat Gas Limited	Financial Results/Dividend
Indian Railway Catering And Tourism Corporation Limited	Financial Results/Dividend
ION Exchange (India) Limited	Financial Results/Dividend
JHS Svendgaard Laboratories Limited	Financial Results
Jubilant Ingrevia Limited	Financial Results/Dividend
Kaveri Seed Company Limited	Financial Results
Kirloskar Electric Company Limited	Financial Results
Landmark Cars Limited	Financial Results/Dividend
Liberty Shoes Limited	Financial Results
Lokesh Machines Limited	Financial Results
Lotus Eye Hospital and Institute Limited	Financial Results

Marksans Pharma Limited	Financial Results/Dividend
Pennar Industries Limited	Financial Results
Popular Vehicles and Services Limited	Financial Results
Shringar House of Mangalsutra Limited	Financial Results
Siemens Limited	Financial Results/Dividend
Steel Strips Wheels Limited	Financial Results/Dividend
Sumitomo Chemical India Limited	Financial Results/Dividend
Transport Corporation of India Limited	Financial Results/Dividend
Transrail Lighting Limited	Financial Results/Dividend/Fund Raising
Union Bank of India	Fund Raising
Venus Pipes & Tubes Limited	Financial Results/Dividend
Venus Remedies Limited	Financial Results/Dividend
VLS Finance Limited	Financial Results/Dividend
Williamson Magor & Company Limited	Financial Results

(Source: NSE)

Corporate Actions as on 26/05/2026

Dhampur Sugar Mills Limited	Interim Dividend - Rs 2 Per Share
GPT Infraprojects Limited	Interim Dividend - Re 1 Per Share
Hatsun Agro Product Limited	Interim Dividend - Rs 10 Per Share

(Source: NSE)

DISCLAIMER

This document has been prepared by Shriram Insight Share Brokers Ltd. and is meant for sole use by the recipient and not for circulation. This document is not to be reported or copied or made available to others. The information contained herein is from sources believed reliable. It should not be considered as an offer to sell or a solicitation to buy any security or as an official confirmation of any transaction. We do not represent that it is accurate or complete and it should not be relied upon as such. This document is prepared for assistance only and is not intended to be and must not alone be taken as the basis for an investment decision. The investments discussed or recommended in this report may not be suitable for all investors. Shriram Insight Share Brokers Ltd. Stock Recommendation Service is a general recommendation service and is not to be construed as an individual investor-specific Portfolio Management and Advisory Service.

The user assumes the entire risk of any use made of this information. Each recipient of this document should arrive at an independent evaluation of an investment in the securities of companies referred to in this document and should consult their own advisors to determine the merits and risks of such an investment.

Shriram Insight Share Brokers Ltd. shall not be responsible for any loss or liability incurred to the user as a consequence of his or any other person on his behalf taking any investment decisions based on the information, recommendations, research reports, analysis, quotes, etc. provided on the web site.

Shriram Insight Share Brokers Ltd shall not be liable for errors, omissions or typographical errors, disruption delay, interruption, failure, deletion or defect of/in the Service provided by it.

All Users of the Service in countries other than India understand that by using the Service, they may be violating the local laws in such countries. If the User chooses to access the Service from outside India, he shall be responsible for compliance with foreign and local laws.

EQUITIES | DERIVATIVES | COMMODITIES | DP SERVICES | MUTUAL FUNDS | RESEARCH

SHRIRAM INSIGHT SHARE BROKERS LTD. CK-5, Sector-II, Salt Lake City, Kolkata - 700091 | Tel : 2359 4612, 2359 4614, 2359 4877 | Fax : (033) 2321-8429 | E-mail : helpdesk@shriraminsight.com | www.shriraminsight.com |